## STATEMENT OF QUALIFICATIONS

## **Proposal: Architectural and Engineering** (A&E) Services Consultant for THA



Prepared for: Tacoma Housing Authority 902 South L Street Tacoma, WA 98405 Attn: Tina Hansen





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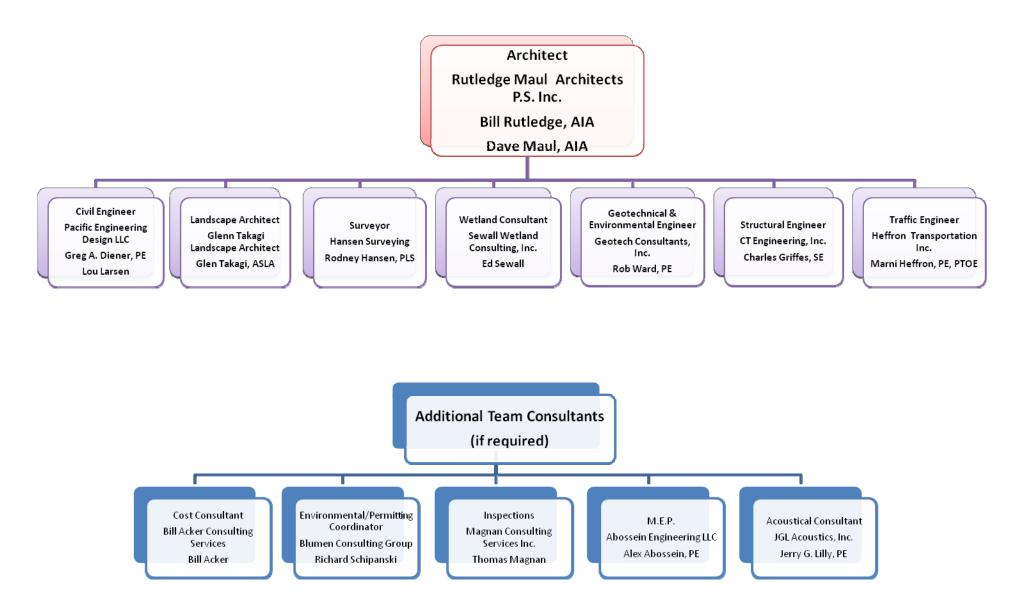
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#### **1. ORGANIZATIONAL CAPACITY**

We have assembled a team of experienced consultants to meet the needs of the Tacoma Housing Authority.

1. Architect:	Rutledge Maul Architects P.S. Inc. Bill Rutledge, AIA David Maul, AIA LEED AP
2. Civil Engineer:	Pacific Engineering Design LLC Greg Diener, PE Lou Larsen
3. Landscape:	Glenn Takagi Landscape Architect Glenn Takagi, ASLA
4. Structural:	CT Engineering, Inc. Charlie Griffes, PE SE Peter Hart, PE SE Robert Thompson, PE
5. Survey:	Hansen Surveying Rodney Hansen, PLS
6. Wetland:	Sewall Wetland Consulting, Inc. Ed Sewall
7. Soils & Environmental:	Geotech Consultants, Inc. Robert Ward, PE
8. Traffic:	Heffron Transportation Inc. Marni Heffron PE PTOE
9. Cost:	Bill Acker Consulting Services Bill Acker
10. Enviro/Permit Coor:	Blumen Consulting Group Richard Schipanski
11. Special Inspections:	Magnan Consulting Services, Inc. Thomas Magnan
12. MEP:	Abossein Engineering, LLC Alex Abossein, PE
13. Acoustical:	JGL Acoustics, Inc. Jerry G. Lilly, PE

## TACOMA HOUSING AUTHORITY PROPOSED TEAM



## William E. Rutledge A.I.A.

Mr. Rutledge has over 40 years of experience in the practice of Architecture as well as in construction and construction management. His initial experience was with Navy Engineer Corps where he was a construction/contracts administrator for three years in Japan and Vietnam. While in Japan he also served on a joint U.S. Government / Government of Japan Council for housing relocation and base closures. Returning to the Seattle area he formed William Rutledge & Associates Architects working primarily with single family residential projects. He also formed Rutledge Construction, Inc. and built over 20 homes and custom residences. The Architectural work expanded over the years to include work in the areas of multi-family, office, retail, institutional, mixed-use, and master planning. Over the past 35 years he has successfully completed projects in Washington, Oregon, Idaho, Nevada, California, Alaska, Texas, and Rhode Island.

The combination of 3 years in construction management of large government projects, 8 years as a general contractor, and over 35 years as a practicing Architect give Mr. Rutledge a unique background and perspective for approaching new work. Understanding the complexities of coordinating with local jurisdictions, the contractor's constraints, and the program and design requirements of the client enables Mr. Rutledge to guide a project to a successful conclusion.

His primary focus of interest is in the areas of master planning, mixed-use development, and new urbanist communities. He is also working with Parishes in the local Catholic Archdiocese to develop long range capital improvement plans.

#### Experience

- Naval Air Station, Atsugi, Japan, Assistant Officer in Charge of Construction, Planning & Programs Officer
- US Navy O.I.C.C., Saigon, Vietnam, Resident Officer in Charge of Construction, Saigon area
- Robert Young & Associates, Seattle, WA, Project Architect
- William Rutledge & Associates, Seattle, WA, Principal
- William Rutledge & Associates, P.S. Inc. Bellevue/Kirkland/Seattle, Principal
- Rutledge Construction, Inc., President
- Rutledge Maul Architects, P.S. Inc., Seattle, WA, President

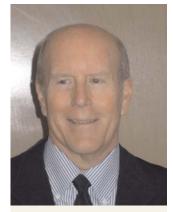
#### Community service:

- Member Shoreline Planning Commission
- President/Member Board of Directors, Shoreline Chamber of Commerce
- Organizer & Professional advisor for international design competition, St. John Vianney Church, Kirkland, WA
- Project representative to St. John Vianney Parish
- Project representative for Res. 12 Drug and Alcohol Rehabilitaion Center for Women
- Board member, Seattle Archdiocese Building Commission.

#### **Registration:**

Washington, \*Oregon, \*Idaho, \*Nevada, \*Alaska NCARB Certificate Member of American Institute of Architects





"At RMA we are proud of the work we have done and the success of these projects for our clients. The many long time clients we have developed over the years are a testament to that success".

#### EDUCATION:

University of Washington Bachelor of architecture

US Navy CECOS, CA Construction Management Program

## David B. Maul A.I.A. VICE PRESIDENT

Mr. Maul has over 20 years of experience in the practice of architecture. Projects range from custom residences and mixed use projects to large scale commercial and master planning communities. Mr. Maul has been responsible for building design, building code and construction detailing, zoning documents and public hearing presentation. Taking his experience and using it to provide clients with the greatest possible service is his goal.

An Architect is driven by the challenge of solving the problem. Design and implementation of projects of all sizes provide new and unique experiences that expand our horizon. Practicing Architecture requires taking on challenges in many different arenas. Communicating ideas to clients or solutions to contractors, managing staff and the production of construction documents to allow the realization of ideas requires flexibility and an open mind. Experience from the practice of architecture and experiencing other architects work provides for a greater pallet from which to draw on to create solutions. Ideas and solutions come from many places but start from listening to the client.



"Successful projects are the culimination of hard work through a team effort."

#### Experience

- William Rutledge & Associates, PS Inc., Bellevue/Kirkland/Seattle
   Intern Architect Draftsman
- Rutledge Construction Inc., Seattle, WA, Construction Management, Superintendent
- Project Designer/Team Captain
- Project Architect
- Rutledge Maul Architects, P.S. Ind., Seattle, WA, Vice president

#### Community service:

- A.I.A. Home of the Month Committee Chairman
- Youth Baseball Coach
- Youth Hockey Team Manager
- Board member of Friends of Shoreline Athletic Fields

#### **Registration:**

- Washington, California
- NCARB Certificate
- Member of American Institute of Architects
- Member Construction Specification Institute
- International Building Commity

#### EDUCATION:

University of Oregon, Eugene Bachelor of Architecture



## Greg A. Diener, P.E. President/Principal

#### Education

Montana State University

• Bachelor of Science in Civil Engineering, 1971

University of Puget Sound

• Master in Business Administration, 1983

#### **Recent Projects**

- 234-room Marriott Residence Inn in Seattle
- Canal Station 278 unit Condominiums
- On the Green An award winning 800-unit development along Northshore Golf Course in Tacoma.
- Ralph's Concrete Seattle and Rainier sites

#### Registration

Registered as a Professional Civil Engineer in the states of Washington #18612, Oregon #14363, and Arizona #21281.

#### **Professional Affiliations**

- National Society of Professional Engineers
- American Society of Civil Engineers

#### Experience

Greg Diener formed Pacific Engineering Design Company in 1986 in a reorganization of an architectural engineering firm. Prior to 1986 Greg was the Director of Engineering for this firm. Greg is responsible for the civil engineering design and administration of all projects undertaken by Pacific Engineering Design, LLC, from conception to final acceptance. He monitors requirements and the engineering standards of the firm.

Based on thirty-five years of experience, seven of which involved construction and twenty-eight involving design, Greg has been responsible for more than 2000 projects.

His engineering experience includes field surveying for oil and natural gas companies, field supervision of earth moving and construction crews, design of roadway and utilities systems for municipalities, government agencies, and private development firms. He has extensive experience in the design of storm and sanitary sewer, earthwork operations, public and private roadway design, and water works design. Greg has been responsible for civil engineering administration and design on projects throughout the Western United States and Alaska.

## Lou Larsen Partner/Project Manager



#### Experience

Lou has been at Pacific Engineering since the company formed in 1986. Starting as an entry level Civil Drafter, he has worked his way up through Junior Technician, Senior Technician, Civil Designer and is currently a Project Manager for the firm. Lou became a partner to the firm in January 2005.

With a background of 22 years of civil design (including 9 years of project management), Lou plays a critical role in bringing new projects and clients to Pacific Engineering. He provides close management over the design team so that designs are efficient, timelines are kept and budgets are met. He meets with clients and jurisdictional officials to establish design parameters and to promote goal-oriented solutions to complex site developments.

His experience includes road and utility design, site grading, erosion and sedimentation control, NPDES and SWPPP permits, DOE and WSDOT permits, grading permits and general construction permits for Single-family, multi-family and commercial projects. He has designed and/or managed projects in Pierce, King and Snohomish Counties as well as many cities including Seattle, Bellevue, Tacoma, Renton, Issaquah, Kent, Auburn, Covington, Monroe, Olympia, Bothell, Kenmore, Tukwila, Des Moines and Maple Valley to name a few.

#### **Representative Projects**

<u>Canal Station</u> - Ballard, WA 278 unit condominiums

<u>Terrace View</u> - Auburn, WA 430 HUD Housing

High Park - King County, WA

A 400-Unit Multi-Family Development. This project presented multiple difficulties in the form of steep terrain, wetlands and a stream that bisected the site. Coupled with City of Bellevue's strict tree preservation policy, coming up with a workable site plan that would keep grading and utility costs at a minimum made this a challenging project.

<u>Elmhurst</u> - Renton, WA 60 single family lots

#### Lakeland - Auburn, WA

Broken up into 6 phases, plans for Lakeland South Division 3 exceeded 150 drawings detailing over 13,000 feet of road and utilities plan and profile providing infrastructure to 350 lots spread out over approximately 75 acres.

Bellagio Condominiums - Seattle, WA

#### Rivertrail - Redmond, WA

This project is actually 3 separate projects located side by side just north of Redmond City Hall along the Sammamish River. Lou was involved in the first two projects known as "Townhomes on the Rivertrail" and "East Rivertrail". These two projects consisted of approximately 500 units. Plans included road design, storm drainage and temporary erosion control work.

#### St. Anthony Catholic School - Renton, WA

5-acre multi-phase project spanning three city blocks, major renovation and addition to the existing St. Anthony Parish campus

## SERVICES AND RELATED EXPERIENCE

#### Evergreen Vista II

Intercommunity Mercy Housing Olympia, Washington



**Evergreen Vista II** is an affordable housing mixeduse project comprised of 47,000 square feet across three buildings on a three acre parcel in the City of Olympia, Washington.

Evergreen Vista II is a mix of 51 townhome style apartments and flats that cater to low-income individuals and families. The development also includes a community center currently leased to Head Start to provide on-site daycare to more than 30 children who live at the property.

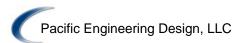
Civil Engineering work for the Evergreen Vista II Apartments included: on-site grading and storm drainage, water and sewer extensions, construction drawings, construction administration, as-builts, as well as the enlargement of an existing detention pond to accommodate the new development. Construction for the Evergreen Vista project was completed in 2007.



Project Value: \$15,000,000 Value of Engineering Services: \$107,000

#### Client:

Intercommunity Mercy Housing Pyatok Architects – Dana Walker 18204 Ballinger Way NE, Lake Forrest Park, WA 98155 Phone: 425-765-1501, Email: dwalker@pyatok.com



## SERVICES and related experience

#### Belara at Lakeland

Cobalt Properties LLC, Auburn, Washington



The Belara at Lakeland is a 430-unit multifamily development located in Auburn, Wa. This unique site located on two separate 7+ acre benches half way up the hill below the Lakeland Hills South community supports 13 separate buildings, 3 large parking garages and ample outdoor parking. Bordered by a pristine wooded greenbelt, amenities include a winding boulevard entry drive, outdoor pool and rec area, beautiful cabana / rental center and sweeping views of the White River Valley and Sumner Meadows Golf Course south of downtown with shopping and freeway access just minutes away.

Civil Design elements included Pre-Application, Mass Grading and long-term erosion control plans, preliminary grading and utility plans. Detailed construction drawings included design for a water transmission main and feeder pressure reducing stations to the separate benches, a TR Flex sewer main design, storm drainage design, Boulevard entry drive design, record drawings, permit coordination and 2 years of construction administration (HUD financed).

Project Value: \$50,000,000 Value of Engineering Services: \$218,000

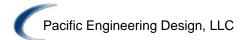
#### Client:

Cobalt Properties, LLC – Steve MacKay c/o Point Roberts Marina 713 Simundson Drive, Point Roberts, WA 98281 Phone: 206-790-9800, Email: <u>smackay@cobaltcompanies.com</u>





Project Manager: Lou Larsen



**Glenn Takagi** – Landscape Architect

Mr. Takagi has coordinated and executed projects from community recreation and city parks to multifamily housing and mixed-use projects and private gardens. Through his variety of work experience he has developed a strong familiarity with the close coordination and supervision of planning/design required to develop projects from idea conception, permits and project completion.

Site Development and Building Program as enhanced by landscape environment has been the focus of his landscape architecture practice. A major challenge of any project is the thoughtful layout of elements to provide a functional and visually integrated product. Identifying basic layout, planting suitability and maintenance issues is rewarded with user satisfaction, ease of maintenance and the maturation of the site planting.

#### FIRM NAME/BUSINESS ADDRESS

Glenn Takagi Landscape Architect			
18550 Firlands Way North			
Shoreline, WA 98133			
Principal to Contact and Title: Glenn Takagi, Principal/ Owner			
Business Telephone: (206) 542.6100 Business FAX: (206)54.6 E-Mail: <u>glenco1029</u>			
Sole Proprietorship         Ownership: Percent minority 100	_		
LICENSES			
Washington State Registered Landscape Architect	1982		
EDUCATION			
BACHELOR OF LANDSCAPE ARCHITECTURE University of Washington, Seattle, WA	1978		
LANDSCAPE ARCHITECTURE IN GREAT BRITAIN PROGRAM 1978 University of Washington (Edinburgh, Scotland)			
PROFESSIONAL PRACTICE			
Glenn Takagi Landscape Architect Seattle, WA	1985- current		
Talley Boughton Takagi PS. 1983-85 Seattle, WA			
Talley and Associates1978-83			

Seattle, WA

#### PROFESSIONAL ASSOCIATIONS

American Society of Landscape Architects

#### PUBLIC PROJECT EXPERIENCE

SAMMAMISH RIVER TRAIL CONNECTOR (Marymoor Park), Redmond, WA for King County Department of Construction and Facilities Management. Worked as sub-consultant as the lead designer to study/ present trail routes through Marymoor Park to connect the Sammamish River Trail to the East Lake Sammamish River Trail. Worked with Parks Staff, Friends of Marymoor Park to select and develop 'best' transit of Park. Out to bid Spring 2008. Estimated construction start late Summer of 2008. Estimated Construction cost \$2,000.000. SAMMAMISH RIVER TRAIL, King County, WA, for <u>King County Department of Construction and</u> <u>Facilities Management</u>. Planning and design for improvements, repair and maintenance of the linear park/trail extending from the City of Bothell to Marymoor Park in Redmond. Ongoing planning, Construction documents and Construction Observation. Basic work includes bridge and trail widening, trail corridor restoration, and mitigation. Project cost to date \$2,500,000. Continuing Project.

BLAKELEY CRESCENT PARK, Seattle, WA for <u>Friends of Blakeley Crescent Park/ Seattle Recreation</u> <u>Department</u> Worked with a Neighborhood Group (funded by Neighborhood Matching Funds, Private Donations) to transform a currently unused, narrow parcel of property bordering the Burke Gilman Trail into a Neighborhood Park. Program elements included an ADA access, Overlook Area, Trail Access, site furniture as well as drought tolerant plantings. Construction Cost \$225,000. Construction competed Spring 2003.

NORTHSHORE SOCCER FIELDS, King County, WA, for <u>King County Department of Construction and</u> <u>Facilities Management</u>. Studies of various sites to determine feasibility of construction of multi-use all weather fields. Working with committee of representatives from the local School District, City of Woodinville, Youth Baseball/ Soccer Organizations and King County to develop Plans for selected site. Work included layouts, coordination and cost estimates. Study completed 2000.

NORTH SEA TAC PARK/ MULTICULTURAL SOCCER FIELDS, SeaTac, WA, for <u>King County</u> <u>Department of Construction and Facilities Management</u>. Preliminary Site Development Study Plans and Cost Estimate to determine feasibility of construction/ renovation of existing park property to accommodate new soccer fields. parking, restrooms, pedestrian circulation. Studies completed 1999.

FEDERAL WAY BALLFIELDS, King County WA, for <u>King County Department of Construction and</u> <u>Facilities Management.</u> Developing initial site plans to determine feasibility of an athletic facility. Five baseball fields, restroom, parking and circulation, play area, wetlands, buffer presentation to neighborhood and street. Studies completed 1999.

GEORGETOWN SHOOTING PARK, Ravensdale, WA for <u>King County Department of Construction and</u> <u>Facilities Management</u>. Developed initial study plans and cost estimates to develop a former Shooting Park into an Equestrian Center including Riding Arena, parking and trails. 1998.

SI VIEW PARK, North Bend, WA for King County Department of Construction and Facilities Management. Master Plan and Phase One Design Development for Community Park. Creating additional parking to accommodate Community Center/ Pool programs, property acquisition for new entry, play area, restroom, picnic shelter, renovation/revised athletic field layouts for soccer/ baseball, trails and pathways, street improvements and storm detention for an 8+ acre parcel. Primary Consultant. Estimated Construction Cost 3.25 million. Studies completed Spring 1998.

#### REFERENCES

Karan K. Soi, Project Manager *King County Division of Capital Planning and Development* Seattle, WA 206.263.7283

Joe Hicker, Project Manager *King County Division of Capital Planning and Development* Seattle, WA 206.296.0977

Bill Talley *University of Washington* Campus Landscape Architect (Retired) Seattle, WA 206.323.0495 CT ENGINEERING

Inc.

180 Nickerson St. Suite 302 Seattle, WA 98109 (206) 285-4512(V) (206) 285-0618(F)

## **RESUME** Charles Griffes, PE SE President

**EXPERIENCE** Charles Griffes has thirty years of structural engineering experience on projects ranging from high rise office buildings to wood frame apartment buildings to offshore oil platforms.

CT Engineering is a structural engineering consulting firm providing design services to architects and owners on building projects. CT Engineering currently has eleven structural engineers on staff plus CAD operators and support personnel.

Since establishing CT Engineering in 1984, Mr. Griffes has been the structural engineer of record on over 500 building projects. These include apartment buildings; single family residences; retail developments; light industrial projects; as well as commercial and institutional projects such as schools, health clinics, and office buildings.

CT Engineering is especially active in light wood frame construction. Our most common project type is mixed-use in Seattle with four or five stories of wood frame above two or three levels of concrete base structure using posttensioned slabs and a shored excavation.

Charlie is the past president of the Seattle chapter of the Structural Engineers Association of Washington and is active within the organization in an effort to establish more consistent design for lateral loads in wood frame construction.

CT Engineering work also includes seismic strengthening of existing buildings and value engineering studies.

**EDUCATION** Masters of Engineering, Cornell University B.S., Cornell University

REGISTRATION	Washington California, Oregon & Alaska	Structural & Civil Civil		
AFFILIATIONS	Structural Engineers Association of Washington American Concrete Institute			

CT ENGINEERING

Inc.

180 Nickerson St. Suite 302 Seattle, WA 98109 (206) 285-4512(V) (206) 285-0618(F)

#### **RESUME** Peter J. Hart, Jr., PE SE

Senior Structural Engineer

**EDUCATION** MSCE, University of Washington BSCE, University of Arizona

**EXPERIENCE** Peter Hart has over twenty-five years of structural engineering experience on projects ranging from low-rise light wood frame construction to high rise office buildings throughout the Pacific Northwest.

Peter has been with CT Engineering since 1987 and has been the project structural engineer on hundreds of building projects. These include;

- Commercial & retail buildings
  - Strip Malls
  - "Big Box" stores
  - Warehouses
- Churches
- Office buildings
  - Temporary & permanent excavation shoring
    - Cantilevered, & tie-backed soldier piles & secant piles
- Private schools
- Health Clinics
  - Multi-family mid-rise residential buildings with garage parking
    - Apartments
    - Condominiums
- Custom single family homes
- Hillside construction
- Evaluation, rehabilitation & remodeling of existing buildings
- Public Works (Detention vaults)
- Museum exhibits

Peter has extensive experience in all the major construction materials including reinforced concrete and masonry, post-tensioned concrete slabs, structural steel, light gage steel framing, and light and heavy timber wood framing.

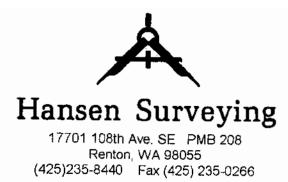
Peter is the past president of the Seattle chapter of the SEAW and is active within the organization as an instructor for the licensing examination refresher course.

#### **REGISTRATION** Washington

#### Structural & Civil

AFFILIATIONS Structural Engineers Association of Washington (SEAW) American Society of Civil Engineers (ASCE)

Structural Engineers



Hansen Surveying, established January 1984, is a locally owned professional land surveying firm located in Renton, Washington. Hansen Surveying performs land surveys throughout the Puget Sound region and in Eastern Washington. Our primary focus is commercial related surveys for both public and private clients. We provide all types of Land Surveying services including:

Property Boundary Surveys Topographical Surveys ALTA as-built surveys Cadastral Surveys Aerial Photo Control Surveys Long and Short Plats Engineering Design Surveys Construction Layout Surveys Utility As-built Surveys & Preparation of Easement Legal Descriptions and Exhibits

Our surveys are performed using the latest technology including GPS and Robotics.

Hansen Surveying was founded in Issaquah Washington in January of 1984 by Rodney G. Hansen. Rodney was raised in Issaquah, graduating from Issaquah High School in 1977. While attending college at Northwest Nazarene College in Nampa, Idaho, Rodney worked summers for a local Issaquah engineering and land surveying firm. After college Rodney worked full time for the same firm, while pursuing his Professional Land Surveyor's license. In 1983, at the age of 24, Rodney sat for and passed the state exam, obtaining his Professional Land Surveyor's license in August of 1983. In 1985 He relocated Hansen Surveying to Renton, Washington. The firm has experienced steady growth since its inception. With the support of a very experienced staff, Rodney continues to provide a wide range of Land Surveying services throughout the Puget Sound Region. Edgar K. Sewall III, Principal, Professional Wetland Scientist Sewall Wetland Consulting, Inc. Founded: 2004 27641 Covington Way SE #2 Covington, WA 98042

#### WORK EXPERIENCE

2004-Present PRINCIPAL AND SENIOR BIOLOGIST

Sewall Wetland Consulting, Inc., Covington, WA

Owner and senior biologist for consulting firm comprised of 5 employees. Specializing wetland, stream and wildlife studies for various private and public projects.

1991-2004 SENIOR ECOLOGIST

B-twelve Associates, Inc., Kent, WA

Duties include identification and delineation of wetlands and streams, wetland analysis reports, Wildlife Habitat Studies, Army Corps of Engineers Permits applications, Monitoring and design of wetland mitigation and restoration projects, Habitat analysis using various methods, Permitting and Environmental Impact Statements.

1990-1991 ENVIRONMENTAL SCIENTIST

ATEC Associates, Inc., Norwell, MA

Duties include all aspects of wetland work, wildlife habitat analysis, forest management, Phase I and Phase II Site Assessments relative to oil and hazardous materials, Environmental Impact Statements, and Project Management.

#### 1989-1990 WETLAND BIOLOGIST

Applied Bio-Systems, West Kingston, RI

Duties included wetland flagging, mapping, habitat analysis, salt marsh research and other related work for private and state projects throughout Rhode Island.

#### 1987-1989 RESEARCH ASSISTANT

University of Rhode Island, Kinston, RI

Duties included data collection, vegetation analysis and statistical analysis of permanent forest research plots.

#### **EDUCATION**

1991 Master of Science in Natural Resource Science, with concentrations in Forest and Wetland Ecology; University of Rhode Island.

1982 B.S. in Nautical Science; Maine Maritime Academy.

#### **PROFESSIONAL AFFILIATIONS**

- Certified Wetland Biologist for Pierce County, WA, 1992
- Certified Wildlife Biologist for Pierce County, WA,
- Certified Preferred Wildlife Biologist King County, WA, 2004
- Certified Professional Wetland Scientist, Society of Wetland Scientists 1995-Present
- Certified Preferred Wetland Consultant for King County, WA, 2004
- Certified Wetland Delineator, USACOE, Seattle, WA, 1993
- Certified Wetland Biologist City of Tacoma, WA, 1992
- Member, Society of Wetland Scientists, 1990-present

#### PUBLICATIONS

Sewall, III, Edgar K. and James H. Brown, Jr. "*Regeneration Patterns in Low Site Oak and Oak Pine Stands After Gypsy Moth Defoliation and Salvage Cutting*." <u>Northern Journal of Applied Forestry</u>. 12(3):109-114. September 1995.

#### D. ROBERT WARD, P.E.

#### **EDUCATION**

University of Washington M.S. in Geotechnical Engineering Montana State University B.S. in Civil Engineering

#### REGISTRATION

Professional Civil Engineer - Washington

#### PROFESSIONAL SUMMARY

**Geotech Consultants, Inc.** - Bellevue, Washington Geotechnical Engineer – Principal since 1996 03/87 to present.

Altinay and Associates Inc. - Seattle, Washington Assistant Engineer

10/86 to 03/87.

06/85 to 09/86.

Sanderson/Stewart/Gaston Engineering Inc. - Bozeman, Montana Materials Technician and Inspector

#### **REPRESENTATIVE EXPERIENCE**

Mr. Ward has been with Geotech Consultants, Inc. for over 23 years, starting as a technician and is now a principal. He has been involved in numerous design and construction projects at Geotech Consultants in the Puget Sound region ranging from single-family residences to multifamily developments to office and commercial buildings. He has performed preconstruction studies on a wide variety of projects and engaged in site inspections and project management during construction. In addition, Mr. Ward has provided hands-on consultation on projects where geotechnical problems have arisen. His professional design experience includes all aspects of geotechnical engineering, such as large earthwork projects, shallow and deep foundations; preload fills to induce preconsolidation of soft soils; roadways over soft soils; conventional and geotextile-reinforced retaining structures; dewatering and underslab drainage systems; slope stability analysis, and slide repair features including buttresses, soldier-pile walls, and crib walls.

As Mr. Ward's work experience increased throughout his career, so has his direct interfacing with clients, design teams, and municipality personnel. He is highly personable and respectful of the needs and concerns of all personnel involved in projects. Mr. Ward believes that computers may solve analytical problems, but personal and direct contact with people still is the most important part of the job.

Mr. Ward has extensive, hands-on field experience on projects from Bellingham to Olympia, ranging from houses to apartments to office complexes to utility district projects. He has worked in large forested areas to high density urban areas. Mr. Ward has seen nearly every soil type and condition the Puget Sound has to offer.

#### GEOTECH CONSULTANTS, INC.

#### heffron transportation, inc.

#### **Firm Profile**

Heffron Transportation, Inc. was founded in 1995 to provide specialized expertise in transportation planning and engineering. Heffron Transportation offers a wide range of experience in municipal-policy planning, parking planning and policy, multimodal and transit facility planning, traffic impact analyses for SEPA compliance, and regional and corridor transportation planning. The firm is located in Seattle and has a total of eight employees. Heffron Transportation has two Principals—Marni Heffron, P.E./P.T.O.E., and Tod McBryan, P.E., and employs three Senior Transportation Engineers, one Senior Transportation Planner, and two experienced Transportation Engineers. Heffron Transportation is certified as a Women's Business Enterprise (WBE) and Disadvantaged Business Enterprise (DBE).

Heffron Transportation has performed transportation analysis and policy-planning services for cities, ports, and counties throughout Washington. Current and past clients for these efforts include: the Cities of Tacoma, Seattle, Wenatchee, Sumner, Tumwater, Belfair, and Auburn; the Ports of Tacoma, Seattle, and Anacortes; and King and Pierce Counties. The types of analyses provided have included sub-area planning, master planning and analysis for freight and intermodal facilities, marina and recreational redevelopment, transportation and parking policy analysis, and analyses for environmental review and permitting. The firm also has extensive experience with planning and analysis of mixed-use urban development projects through the Puget Sound region. The following lists examples of relevant projects and the associated clients.

<ul> <li>Tacoma Zoning Code Update – Industrial Zones; City of Tacoma</li> <li>Yesler Terrace Master Plan, Seattle, WA</li> <li>Wenatchee Waterfront Subarea Master Plan; City of Wenatchee</li> <li>Symphony Project; Federal Way, WA</li> <li>Auburn Special Area Plan; Auburn, WA</li> <li>Auburn Special Area Plan; Auburn, WA</li> <li>Kent (ShoWare) Events Center; Kent, WA</li> <li>Everett Housing Authority, Jade Park Development; Everett, WA</li> <li>North Lot Development, Seattle, WA</li> <li>Microsoft Campus Master Plan, Redmond, WA</li> <li>Uwajimaya Village Mixed-Use Development, Sevencom Apartments; Lorig &amp; Associates</li> <li>Lincoln Avenue Grade-Separation Project (ongoing); Port of Tacoma</li> <li>LeMay Automobile Museum Master Planning; City of Tacoma</li> <li>Pierce County Detention Facility Expansion; Pierce County</li> <li>Tacoma-to-Lakewood Commuter Rail Extension; Sound Transit</li> <li>Tideflats Transportation Study; Port of Tacoma</li> <li>Container Terminal Planning and Analysis; Port of Tacoma</li> </ul>	Tacoma Area Projects	Other Relevant Projects
Proctor Safeway Store Redevelopment	<ul> <li>Tacoma Zoning Code Update – Industrial Zones; City of Tacoma</li> <li>Tacoma Zoning Code Update – Commercial Zones; City of Tacoma</li> <li>Tacoma Mixed-Use Centers Plan</li> <li>Tacoma Dome Area Master Plan Update; City of Tacoma</li> <li>University of Washington – Tacoma Student Housing; UWT</li> <li>Sevencom Apartments; Lorig &amp; Associates</li> <li>Lincoln Avenue Grade-Separation Project (ongoing); Port of Tacoma</li> <li>LeMay Automobile Museum Master Planning; City of Tacoma</li> <li>Tacoma Police Headquarters EIS; City of Tacoma</li> <li>Pierce County Detention Facility Expansion; Pierce County</li> <li>Tacoma-to-Lakewood Commuter Rail Extension; Sound Transit</li> <li>Tideflats Transportation Study; Port of Tacoma</li> <li>Container Terminal Planning and Analysis; Port of Tacoma</li> </ul>	<ul> <li>Yesler Terrace Master Plan, Seattle, WA</li> <li>Wenatchee Waterfront Subarea Master Plan; City of Wenatchee</li> <li>Symphony Project; Federal Way, WA</li> <li>Auburn Special Area Plan; Auburn, WA</li> <li>Kent (ShoWare) Events Center; Kent, WA</li> <li>Everett Housing Authority, Jade Park Development; Everett, WA</li> <li>North Lot Development, Seattle, WA</li> <li>Microsoft Campus Master Plan, Redmond, WA</li> <li>Uwajimaya Village Mixed-Use Development, Seattle, WA</li> <li>Horizon House Retirement Community, Seattle</li> <li>Parkplace Redevelopment; Kirkland, WA</li> <li>M Street Development; Seattle; WA</li> <li>Port of Seattle's North Bay Master Plan; Seattle</li> <li>Shilshole Bay Marina Dock Replacement and Uplands Renewal; Port of Seattle</li> <li>Cruise Ship Terminals (several); Port of Seattle</li> <li>Normandy Park Towne Center</li> <li>DPD Transit-Supportive Land Use Policy Review;</li> </ul>

#### 2. RELEVANT EXPERIENCE AND PAST PERFORMANCE

Rutledge Maul Architects (RMA) has been in business for 35 years with extensive experience in housing projects. We've produced:

Alpine Meadows Apartments, 5210 Mockingbird Dr. Anchorage, AK. Completed in 1984, this 234 unit Garden type project was a joint venture with the Alaska State Housing Authority and HUD. Developer - Ken Kester, Pacific Commercial Corp. 206-819-8429 <u>kkester@earthlink.net</u>. Project cost was \$9.2 million. Services included Architecture, Structural Engineering, Civil Engineering, Interior Design and MEP. Fees \$875,000.

Concept One, 2219 Second Ave. Seattle, WA. A 70 unit mid-rise mixed-use market rate apartment project, was a HUD 221 (d) 4 program. Started March 1993 and competed in September 1994 for Quantum Development Inc. (no longer in business, ownership changed post completion). Construction cost \$3.5 million. Services included Architecture, Structural Engineering, and Interior Design. Fees \$175,000.

Broadmoor Apartments, 10305 Chapel Hill Blvd. Pasco, WA. A 252 unit market rate garden apartment project, a 221 (d) 4 HUD program. Construction started September 2003 and was completed in 2004 for SRM Development, LLC Bryan Stone 509-455-5477 <u>bryan@srmdevelopment.com</u>. Project cost was \$14.8 million. Services included Architecture, Structural Engineering, Civil Engineering, Landscape and MEP. Fees \$442,400.

Canal Station Phase II, Seattle, WA. A 109 unit mid-rise mixed-use market rate condominium at 5450 Leary Ave NW (Ballard) Seattle, WA for Continental Properties, Inc. Claudio Guincher, 425-462-0700 <u>cguincher@continentalproperties-inc.com</u> or Don Bowzer 425-466-9598 <u>dbowzer@comcast.net</u>. Construction started June 2007 was completed September 2008. Project cost was \$12.6 million. Services included Architecture only with fees of \$462,000.

Bella Terra Apartments, 12101 Greenhaven, Mukilteo, WA. A 285 market rate units mixed-use, a mix of flats and townhomes with some "live work" units for Legacy Partners, Inc. Kerry Nicholson 206-275-4060 <u>knicholson@legacypartners.com</u>. Construction started July 2001 was completed August 2002. Project cost was \$24.3 million, services included Architecture and Structural Engineering with fees of \$237,500. The Camden, Possession Way and Pointes Dr. Mulkilteo, WA. A 103 Townhomes for sale with two "live work" units. For Capstone Partners, LLC. Terry Rennaker 425-890-5147 <u>terry@rennaker.com</u>. Construction started August 2004 was completed May 2006 Project cost was \$12.5 million, services included Architecture and Structural Engineering with fees of \$355,000.

Our team has a great deal of experience with Housing Authority projects, affordable projects, and HUD program projects individually, but not as a team. We have, however, worked together as a team on other projects of similar types. We believe that we can bring our individual experience together with our experience as a team for THA in producing successful projects. RMA has worked with CT Engineering on a mixed use condo project in Edmonds, WA. They have experience with the Seattle Housing Authority and many other residential projects. RMA worked with Pacific Engineering LLC recently on Canal Station Phase II, The Camden and many more projects over the years. Pacific Engineering and CT Engineering have collaborated on many projects over the years. RMA has worked with Glen Takagi Landscape on The Camden recently, along with many Garden apartment projects in the late 80's and early 90's. Glenn has worked with CT Engineering and Pacific Engineering on many projects as well. Collectively we've been working together for many years and work well together.

All the projects identified have been taken through Construction Documents and Construction Phase Observation by the Consultant Firms. We therefore have a great deal of experience and ability to transition the initial design phase into the final built environment. RMA is very serious about construction phase service. We understand that the project is only beginning when the Construction Documents are permitted. Construction is the most intense and extremely critical in the production of a successful project. We approach this business as a team player and work well with contractors.

With our many years of Multi-Family project experience we've gained an extensive knowledge of all the Local, State and Federal codes and laws that apply to these projects. We've spent many hours in seminars and researching codes to bring our projects to a successful fruition.

### **Rutledge Maul Architects**

## rma



This 252 unit apartment project was completed the spring of 2004 for SRM Development, LLC. The Project included a club house with gym facilities, club room with a kitchen and tenant computer room. With units over looking the pool, spa and barbeque area, it creates a warm community atmosphere.





Apartment buildings gradually cascade down the gently sloping site providing great westerly views of Rattlesnake Mountain and the Columbia River.



19336 47th Ave. N.E., SEATTLE, WA 98155

(v)206-440-0330 (f)206-362-4381

Architecture & Planning



www.rutledgemaul.com

## rma

### **Rutledge Maul Architects**

Architecture & Planning

Alpine Meadows is a joint Alaska State Housing Athority and HUD project in Anchorage, Alaska. RMA worked closely with both agencies to develop and incorporate the joint requirements for the project. The program called for development of 384 apartments with studio, one bedroom, and two bedroom unit types.



This site and the local weather created difficult issues to deal with in the design. The site is a peat bog, and contained possible "Ice Lenses". Sonic testing was used to locate these lenses and remove them. The buildings were supported by pilings and designed to withstand high earthquake loads. The severe ranges of temperatures between the frozen winters and hot summers also presented design challenges. The project is 25 years old this year and has withstood these challenges well.

ALPINE MEADOWS ANCHORAGE, AK 1983

MULTI-FAMILY 384 UNITS

19336 47th Ave. N.E., SEATTLE, WA 98155

(v)206-440-0330 (f)206-362-4381

# rma

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Architecture & Planning





Canal Station phase II is a mixed use project located in the heart of Seattle's Ballard neighborhood. The project contains 109 luxury condominium units, approximately 4,000 sf of commercial space at street level, and parking located in floors below grade.

The building offers contemporary living, featuring studios to 2 bedroom units with a den. Material selection and design detailing reflects an "Old Ballard" feel which helps the building blend in to become an integral part of the community.



CANAL STATION II BALLARD,WA 2006-08

CONDOMINIUMS MIXED-USE 109 UNITS

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(v)206-440-0330 (f)206-362-4381

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## rma

### **Rutledge Maul Architects**

#### Architecture & Planning





The Camden is phase II of Village Center in Mukilteo. The project has 103 for sale town homes in nine buildings. The town home entries face public sidewalks and streets with rear garages shielded from view. Front entry porches are just steps away from the neighborly streetscape access to the phase I village center which contains shops, restaurants, and commercial spaces.



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MULTI-FAMILY 109 UNIT

VILLAGE CENTER II:

THE CAMDEN MUKILTEO,WA 2005-2007

#### **Rutledge Maul Architects**

Architecture & Planning

# rma

Village Center at Pointe Harbour (Bella Terra) is based on a concept for developing a cohesive community following the principals of new urbanism. The design incorporates a diversity of building types and uses, from residential to commercial that emphasize pedestrian use. A rich mix of businesses including medical-dental, accounting, mortgage and financial blended with is shops, restaurants and a coffee/juice bar to create a vital community center that promotes interaction among residences.







Varieties of housing types are provided in the plan, including flats, town homes, and live/work units. The live/work units are focused on the street fronts where parallel parking, street trees, and raised-textured paving slow traffic and create a pedestrian friendly environment.

VILLAGE CENTER BELLA-TERRA MUKILTEO,WA 1997-1999

MASTER PLAN MIXED-USE 285 UNITS

19336 47th Ave. N.E., SEATTLE, WA 98155

(v)206-440-0330 (f)206-362-4381

www.rutledgemaul.com

#### 3. RESPONDENT'S APPROACH AND RESPONSE TO SCOPE OF SERVICES

Our approach to design starts with an "Integrated Project Team": This has been a buzz word lately and strongly promoted by the USGBC and the LEED project rating system. Our firms have always worked this way and we cannot imagine how a team can do the best job possible if it doesn't operate under this concept. A single discipline involved in a project will likely affect some, if not all, other disciplines. Not working as an Integrated Team most certainly creates waste of time, materials, labor and therefore money. If you don't have close communication among team members, time is wasted getting to a solution and/or solutions are not the most efficient and effective, requiring more changes down the road. The Architect, as our organizational chart indicates, is the focal point to maintaining the Integration.

Design is a process and it begins by gathering information such as program, context, budget, resources, etc. This information is analyzed and a conceptual solution is born. This first layer of the design process will produce questions requiring more research and thus the gathering of more information. This additional information is analyzed and integrated into the first concept producing a new concept or solution. This process is repeated as many times as necessary to arrive at the right solution. This process requires an open mind to input from all sources, certainly and probably foremost from the client. This process also requires flexibility as the first ideas may or may not be the best solution. Only through the process will the right answers prevail leading to the right solution. This flexibility must be maintained throughout the project. In the beginning you start by studying the big picture and with each layer of the process you focus more and more on the finer detail. This flexibility is only closed by the completion of the project.

Experience and knowledge is a fundamental requirement. The Team must be made up of members with the knowledge and experience to provide timely and accurate information in support of the project. This applies to all phases, not just the design process. This will save time and money through an efficient design process. Yet, the most critical period when time is the most expensive is the construction phase. When crews are standing in the field needing solutions, timely response is of the utmost importance. Our Team has the experience and capacity to meet the challenge.

#### Scope of Services:

Upon execution of the contract we would immediately hold a meeting including all members of the team to review the project goals and objectives. This meeting would gather input from all disciplines in determining project viability. A Project schedule would be reviewed and individual consultant deadlines would be set to ensure the team will meet the project schedule. Schedules vary greatly from project to project and are dependent on so many factors; availability of existing conditions information, client needs and goals, and project complexity. We have met some amazing schedules over the years. One key to meeting schedules is a clear organization and focal point for collection and dissemination of information as shown in our Organizational Capacity.

#### Initial Investigation (Phase I):

a) Review of information provided by THA existing survey information, program etc.

- b) Gathering of further information needed, survey existing conditions
- c) Review Zoning and Building codes
- d) Review THA budget
- e) Prepare site analysis sketches to determine viability.

This phase can be as quick as a couple days or may take a couple weeks depending on the complexity of the existing conditions and availability of existing information.

#### Schematic Design and initial cost estimates (Phase II):

- a) Obtain feed back of Initial Investigation from client and team
- b) Obtain any information determined necessary from Initial Investigation
- c) Review similar projects, context and any special circumstances pertinent
- d) Study alternative solutions
- e) Meet with team and client to review alternatives
- f) Prepare schematic design deliverables.

This phase will take four to six weeks.

## **TYPICAL PROJECT TIMELINE**

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	FEB	MAR	2	APR	MAY	JUN	JULY	AUG	SEPT	ОСТ	NOV	DEC	JAN	FEB	MARCH	APR
WATER & SEWER AVAILABILITY CERTIFICATES ISSUED BY CEDAR RIVER WATER AND SEWER DISTRICT (CRWS). CERTIFICATES ISSUED 2/22.	4	<b>-</b>					R & SEWE CATES <b>2</b> /									
PREPARE & SUBMIT PRE-APPLICATION MATERIALS TO KING COUNTY (KC). SUBMITTED TO KC 2/26. (PED)		◀		SUBMI		app Ma Jnty <b>2</b> /2	TERIALS 26	ТО								
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PREPARE WETLAND REPORT. (SEWALL WETLAND CONSULTING)		4		N	/ETLAN	ID REPC 3/15 (es	RT COMF stimate)	PLETED			WETL	AND RE	PORT C0 3/31	OMPLET	ED	
SUBMIT PLANS TO KING COUNTY FIRE DEPARTMENT (KCFD). KCFD ISSUES FIRE DISTRICT RECEIPT. (PED)			<b>-</b> -		KCFD		FIRE DIST Pt <b>3/15</b>	RICT			KCI		ED FIRE EIPT 3/1		T	
PREPARE PRELIMINARY GEOTECHNICAL REPORT. (GEOTECH CONSULTANTS) (4 WEEKS)			4	<b>←</b> – ·	+1		INARY GE COMPLE				PRELI		GEOTEC PLETED 4		DRT	
COMPLETE FULL GEOTECHNICAL ENGINEERING REPORT WITH BORING LOGS. (GEOTECH CONSULTANTS) (8 WEEKS)					<b>∢</b>	- FL	LL GEOTE COMI	ECHNIC/ PLETED		RT						
PREPARE LEVEL 1 TRAFFIC IMPACT ANALYSIS. (TIA) (TRAFFEX) (4 WEEKS)				<b>-</b>	TRA		PACT ANA		(TIA)				MPACT A		S	
SUBMIT LEVEL 1 TRAFFIC IMPACT ANALYSIS (TIA) AND ACCESS PERMIT TO WSDOT FOR REVIEW. (PED)				<b>←</b> − ·	SU		A & ACCES WSDOT 4		ЛІТ		SI		D DRAF			
TRAFFIC CONCURRENCY ISSUED BY KING COUNTY DEPARTMENT OF TRANSPORTATION (KCDOT). SUBMITTED TO KCDOT 2/22/08. (PED)			•	<b>-</b>			ISSUES T CURRENC				C		SSUED T JRRENC			
PRE-APPLICATION MEETING WITH KING COUNTY (COUNTY SHOULD INFORM US THIS WEEK (2/29) AS TO DATE/TIME OF MEETING).			4	<b>←</b> —	PRE		ATION MI		AT		PRE-		ATION ME JNTY 3/1		AT	
PREPARE & SUBMIT PRELIMINARY PLAT AND SEPA TO KC. (PED)				<b>-</b>	SI		RELIMINA COUNTY 4		T TO		PREL		Y PLAT S OUNTY 4		ED	PLAT THE A DETE
CITY OF RENTON END OF APPEAL PERIOD FOR BOUNDARY REVIEW BOARD DECISION 4/14				•			ON BOUN									
CITY OF RENTON CITY COUNCIL ACTION ON ANNEXATION AND ZONING 4/21						RENT	ON COUNC ANN	CIL MEE IEXATIC		ZONING	8					
COUNTY REVIEW OF MATERIALS AND COMPLETE APPLICATION LETTER ISSUED. (28 DAYS)					<b>-</b> -	COU	NTY ISSU LE1	ES CON TER 4/3		ESS						
COUNTY REVIEW OF PRELIMINARY PLAT. (120 DAYS)									←			ARY PLA	T REVIE 9/1*	N		
PRELIMINARY PLAT PUBLIC HEARING IS HELD. HEARING EXAMINER (HE) ISSUES REPORT AND DECISION.										←			Y PLAT I RT ISSU			

2009								
APR	MAY	JUN	JULY	AUG	SEPT	ОСТ	NOV	DEC
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#### 4. COMMUNITY AND MISSION SENSITIVITY

Our team has many years of experience in a wide range of housing projects both in the private sector and in the public arena. From publicly funded to competitive price point and luxury living, this experience gives us the background to design and produce projects in support of the Tacoma Housing Authority's goals. The mission of the THA can be further supported by good design that is sustainable and cost effective. RMA has 20 years of experience in work force housing in garden apartment projects for several developers in the region. These projects such as The Broadmoor Apartments in Pasco, WA was a HUD 221 (d) 4 project and is very similar in nature to the low-income communities THA wants to provide. Broadmoor's 252 unit project includes a club house with gym facilities, outdoor recreation facilities including pool, spa and barbeque area. All of which come together creating a pleasant community atmosphere. This has been a very successful project for the client.

Tacoma Housing Authority's mission includes supportive services to people in need. There have been numerous approaches to housing across the country over the years that don't work over the long run.

We've toured and studied projects by other housing authorities including Seattle Housing Authorities recent High Point project. They've implemented a mixed income approach that has been successful in its integration. Up scale housing mixed with low and middle income housing makes for a much more positive community in support of THA's goals. This approach makes for a more secure community and therefore more sustainable over time.

Pedestrian oriented communities are another design consideration that promotes the mission of the THA. Reducing the need for the automobile by providing housing in existing neighborhoods with close proximity to services and public transportation further supports people in need. Wherever projects are proposed, design considerations must be incorporated that promote people to be self-sufficient. This creates positive attitudes and confidence that help people move forward.

Sustainable Design is a major piece of the big picture in meeting THA's goals. We are members of the USGBC and have LEED AP on staff. We have completed Green Built projects and have the capability to incorporate Sustainable Design concepts into projects that will support your goals of stable and sustainable housing.



April 15, 2009

Ms Tina Hansen Tacoma Housing Authority 902 L Street Tacoma, WA 98405

Letter of Interest

Dear Ms. Hansen

We are pleased to submit our team for your consideration in response to your Request for Qualifications for Architectural and Engineering (A & E) Services for Feasibility Consultation. We have put together a team that I believe will serve you well in your endeavors, if selected.

The group we have assembled has been working together on and off over the years and have come to know each other and work well together.

Thank you for your consideration.

Sincerely, Rutledge Maul Architects, PS Inc.

William E Rutledge AlA President

#### Certification Regarding Debarment and Suspension

#### **ATTACHMENT C**

#### Certification A: Certification Regarding Debarment, Suspension, and Other Responsibility Matters - Primary Covered Transactions

1. The prospective primary participant certifies to the best of its knowledge and belief that its principals;

a. Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal debarment or agency;

b. Have not within a three-year period preceding this proposal, been convicted of or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, State, or local) transaction or contract under a public transaction; violation of Federal or State antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification, or destruction of records, making false statements, or receiving stolen property;

c. Are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (Federal, State, or local) with commission of any of the offenses enumerated in paragraph (1)(b) of this certification; and

d. Have not within a three-year period preceding this application/ proposal had one or more public transactions (Federal, State, or local) terminated for cause or default.

2. Where the prospective primary participant is unable to certify to any of the statements in this certification, such prospective participant shall attach an explanation to this proposal.

#### Instructions for Certification (A)

1. By signing and submitting this proposal, the prospective primary participant is providing the certification set out below.

2. The inability of a person to provide the certification required below will not necessarily result in denial of participation in this covered transaction. The prospective participant shall submit an explanation of why it cannot provide the certification set out below. The certification or explanation will be considered in connection with the department or agency's determination whether to enter into this transaction. However, failure of the prospective primary participant to furnish a certification or an explanation shall disqualify such person from participation in this transaction.

3. The certification in this clause is a material representation of fact upon which reliance was place when the department or agency determined to enter into this transaction. If it is later determined that the prospective primary participant knowingly rendered an erroneous certification, in addition to other remedies available to the Federal Government, the department or agency may terminate this transaction for cause of default. 4. The prospective primary participant shall provide immediate written notice to the department or agency to whom this proposal is submitted if at any time the prospective primary participant learns that its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.

5. The terms **covered transaction, debarred, suspended, ineligible, lower tier covered transaction, participant, person, primary covered transaction, principal, proposal, and voluntarily excluded**, as used in this clause, have the meanings set out in the Definitions and Coverage sections of the rules implementing Executive Order 12549. You may contact the department or agency to which this proposal is being submitted for assistance in obtaining a copy of these regulations.

6. The prospective primary participant agrees by submitting this proposal that, should the proposed covered transaction be entered into, it shall not knowingly enter into any lower tier covered transaction with a person who is debarred, suspended, declared ineligible, or voluntarily excluded from participation in this covered transaction, unless authorized by the department or agency entering into this transaction.

7. The prospective primary participant further agrees by submitting this proposal that it will include the clause titled "Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion - Lower Tier Covered Transaction," provided by the department or agency entering into this covered transaction, without modification, in all lower tier covered transactions and in all solicitations for lower tier covered transactions.

8. A participant in a covered transaction may rely upon a certification of a prospective participant in a lower tier covered transaction that it is not debarred, suspended, ineligible, or voluntarily excluded from the covered transaction, unless it knows that the certification is erroneous. A participant may decide the method and frequency by which it determines this eligibility of its principals. Each participant may, but is not required to, check the Nonprocurement List.

9. Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render in good faith the certification required by this clause. The knowledge and information of a participant is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.

10. Except for transactions authorized under paragraph (6) of these instructions, if a participant in a covered transaction knowingly enters into a lower tier covered transaction with a person who is suspended, debarred, ineligible, or voluntarily excluded from participation in this transaction, in addition to other remedies available to the Federal Government, the department or agency may terminate this transaction for cause of default.

#### Certification B: Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion - Lower Tier Covered Transactions

1. The prospective lower tier participant certifies, by submission of this proposal, that neither it nor its principals is presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal department or agency.

2. Where the prospective lower tier participant is unable to certify to any of the statements in this certification, such prospective participant shall attach an explanation to this proposal.

#### Instructions for Certification (B)

1. By signing and submitting this proposal, the prospective lower tier participant is providing the certification set out below.

2. The certification in this clause is a material representation of fact upon which reliance was placed when this transaction was entered into. If it is later determined that the prospective lower tier participant knowingly rendered an erroneous certification, in addition to other remedies available to the Federal Government, the department or agency with which this transaction originated may pursue available remedies, including suspension and/or debarment.

3. The prospective lower tier participant shall provide immediate written notice to the person to which this proposal is submitted if at any time the prospective lower tier participant learns that its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.

4. The terms covered transaction, debarred, suspended, ineligible, lower tier covered transaction, participant, person, primary covered transaction, principal, proposal, and voluntarily excluded, as used in this clause, have the meanings set out in the Definitions and Coverage sections of rules implementing Executive Order 12549. You may contact the person to which this proposal is submitted for assistance in obtaining a copy of these regulations. 5. The prospective lower tier participant agrees by submitting this proposal that, should the proposed covered transaction be entered into, it shall not knowingly enter into any lower tier covered transaction with a person who is debarred, suspended, declared ineligible, or voluntarily excluded from participation in this covered transaction, unless authorized by the department or agency with which this transaction originated.

6. The prospective lower tier participant further agrees by submitting this proposal that it will include this clause titled "Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion - Lower Tier Covered Transaction," without modification, in all lower tier covered transactions and in all solicitations for lower tier covered transactions.

7. A participant in a covered transaction may rely upon a certification of a prospective participant in a lower tier covered transaction that it is not debarred, suspended, ineligible, or voluntarily excluded from the covered transaction, unless it knows that the certification is erroneous. A participant may decide the method and frequency by which it determines the eligibility of its principals. Each participant may, but is not required to, check the Nonprocurement List.

8. Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render in good faith the certification required by this clause. The knowledge and information of a participant is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.

9. Except for transactions authorized under paragraph (5) of these instructions, if a participant in a lower covered transaction knowingly enters into a lower tier covered transaction with a person who is suspended, debarred, ineligible, or voluntarily excluded from participation in this transaction, in addition to other remedies available to the Federal Government, the department or agency with which this transaction originated may pursue available remedies including suspension and/or debarment.

Applicant	Date
RUTLEDGE MANL ARCHITELT	3 PSING. 4.14.09
Signature of Authorized Certifying Official	Title
	VILE PRESIDENT

#### ATTACHMENT D

#### **NON-COLLUSION AFFIDAVIT**

STATE OF WASHINGTON	) ) SS to get the second
COUNTY OF PIERCE	)
DAVID MAUL	, being first duly sworn, deposes
partner, officer, principal, or mana (name of firm), the party making the and not collusive or sham; that sa agreed, directly or indirectly, with a from bidding, and has not in any n collusion or communication or com or any other bidder, or to fix any o that of any bidder or to secure any	Aging member of the firm of <u>FUTUPLE MAUL</u> Well MAGE he foregoing proposal or bid, that such bid is genuine hid bidder has not colluded, conspired, connived, or any bidder or person, to put in a sham bid or to refrain manner, directly or indirectly, sought by agreement or nference, with any person, to fix the bid price of affiant overhead, profit, or cost element of said bid price, or of y advantage against the Housing Authority of the City ed in the proposed contract; and that all statements are true.
	(SIGNATURE OF BIDDER IF AN NDIVIDUAL)
Pun	(SIGNATURE OF BIDDER IF A PARTNERSHIP)
	(SIGNATURE OF BIDDER IF A CORPORATION)
SUBSCRIBED AND SWORN TO 14 <sup>TH</sup> DAY OF APRIL Harfun	THIS 20-09. 20-09. Control of the second
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#### ATTACHMENT E

Applicant Name

n/Activity Receiving Federal Grant Funding

## TACOMA HOUSING AUTHORITY

Acting on behalf of the above named Applicant as its Authorized Official, I make the following certifications and agreements to the Department of Housing and Urban Development (HUD) regarding the sites listed below:

I certify that the above named Applicant will or will continue to provide a drug-free workplace by:

a. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the Applicant's workplace and specifying the actions that will be taken against employees for violation of such prohibition.

b. Establishing an on-going drug-free awareness program to inform employees ---

(1) The dangers of drug abuse in the workplace;

(2) The Applicant's policy of maintaining a drug-free workplace;

(3) Any available drug counseling, rehabilitation, and employee assistance programs; and

(4) The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace.

c. Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the statement required by paragraph a.;

d. Notifying the employee in the statement required by paragraph a. that, as a condition of employment under the grant, the employee will --- (1) Abide by the terms of the statement; and

INC

(2) Notify the employer in writing of his or her conviction for a violation of a criminal drug statute occurring in the workplace no later than five calendar days after such conviction;

e. Notifying the agency in writing, within ten calendar days after receiving notice under subparagraph d.(2) from an employee or otherwise receiving actual notice of such conviction. Employers of convicted employees must provide notice, including position title, to every grant officer or other designee on whose grant activity the convicted employee was working, unless the Federalagency has designated a central point for the receipt of such notices. Notice shall include the identification number(s) of each affected grant;

f. Taking one of the following actions, within 30 calendar days of receiving notice under subparagraph d.(2), with respect to any employee who is so convicted ---

(1) Taking appropriate personnel action against such an employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973, as amended; or

(2) Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal, State, or local health, law enforcement, or other appropriate agency;

g. Making a good faith effort to continue to maintain a drugfree workplace through implementation of paragraphs a. thru f.

2. Sites for Work Performance. The Applicant shall list (on separate pages) the site(s) for the performance of work done in connection with the HUD funding of the program/activity shown above: Place of Performance shall include the street address, city, county, State, and zip code. Identify each sheet with the Applicant name and address and the program/activity receiving grant funding.)

Check here if there are workplaces on file that are not identified on the attached sheets.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate. **Warning:** HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official	Title
DAVNO MAUL	VICE PRESIDENT
Signature	
XLJJV	4.14.09

## Certification of Payments to Influence Federal Transactions

U.S. Department of Housing and Urban Development Office of Public and Indian Housing

#### ATTACHMENT E

Applicant Name

UTZAE MAUL ARCHITEZTS P.S. MIL

Program/Activity Receiving Federal Grant Funding

TACOMA HOUSIN'LA ANTHORITY

The undersigned certifies, to the best of his or her knowledge and belief, that:

(1) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.

(2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, Disclosure Form to Report Lobbying, in accordance with its instructions. (3) The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by Section 1352, Title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate. **Warning:** HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties.

(18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)	
Name of Authorized Official	Title
DAVID MAUL	YILE PRESIDENT
Signature	Date (mm/dd/yyyy)
4 June	. 4-14-09

## Certifications and Representations of Offerors Non-Construction Contract

## ATTACHMENT G

Public reporting burden for this collection of information is estimated to average 5 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information.

This form includes clauses required by OMB's common rule on bidding/offering procedures, implemented by HUD in 24 CFR 85.36, and those requirements set forth in Executive Order 11625 for small, minority, women-owned businesses, and certifications for independent price determination, and conflict of interest. The form is required for nonconstruction contracts awarded by Housing Agencies (HAs). The form is used by bidders/offerors to certify to the HA's Contracting Officer for contract compliance. If the form were not used, HAs would be unable to enforce their contracts. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality.

#### 1. Contingent Fee Representation and Agreement

(a) The bidder/offeror represents and certifies as part of its bid/ offer that, except for full-time bona fide employees working solely for the bidder/offeror, the bidder/offeror:

- (1) [ ] has, [ ] has not employed or retained any person or company to solicit or obtain this contract; and
- (2) [ ] has, [ ] has not paid or agreed to pay to any person or company employed or retained to solicit or obtain this contract any commission, percentage, brokerage, or other fee contingent upon or resulting from the award of this contract.

(b) If the answer to either (a)(1) or (a)(2) above is affirmative, the bidder/offeror shall make an immediate and full written disclosure to the PHA Contracting Officer.

(c) Any misrepresentation by the bidder/offeror shall give the PHA the right to (1) terminate the resultant contract; (2) at its discretion, to deduct from contract payments the amount of any commission, percentage, brokerage, or other contingent fee; or (3) take other remedy pursuant to the contract.

# 2. Small, Minority, Women-Owned Business Concern Representation

The bidder/offeror represents and certifies as part of its bid/ offer that it:

- (a) [ ] is, [] is not a small business concern. "Small business concern," as used in this provision, means a concern, including its affiliates, that is independently owned and operated, not dominant in the field of operation in which it is bidding, and qualified as a small business under the criteria and size standards in 13 CFR 121.
- (b) [ ] is, [X] is not a women-owned small business concern. "Women-owned," as used in this provision, means a small business that is at least 51 percent owned by a woman or women who are U.S. citizens and who also control and operate the business.
- (c) [] is, [] is not a minority enterprise which, pursuant to Executive Order 11625, is defined as a business which is at least 51 percent owned by one or more minority group members or, in the case of a publicly owned business, at least 51 percent of its voting stock is owned by one or more minority group members, and whose management and daily operations are controlled by one or more such individuals.

For the purpose of this definition, minority group members are: (Check the block applicable to you)

- [] Black Americans [
  - [ ] Asian Pacific Americans
- [ ] Hispanic Americans
- [] Asian Indian Americans
- [] Native Americans
- [ ] Hasidic Jewish Americans

#### 3. Certificate of Independent Price Determination

- (a) The bidder/offeror certifies that-
  - The prices in this bid/offer have been arrived at independently, without, for the purpose of restricting competition, any consultation, communication, or agreement with any other bidder/offeror or competitor relating to (i) those prices, (ii) the intention to submit a bid/offer, or (iii) the methods or factors used to calculate the prices offered;
  - (2) The prices in this bid/offer have not been and will not be knowingly disclosed by the bidder/offeror, directly or indirectly, to any other bidder/offeror or competitor before bid opening (in the case of a sealed bid solicitation) or contract award (in the case of a negotiated solicitation) unless otherwise required by law; and
  - (3) No attempt has been made or will be made by the bidder/ offeror to induce any other concern to submit or not to submit a bid/offer for the purpose of restricting competition.
- (b) Each signature on the bid/offer is considered to be a certification by the signatory that the signatory:
  - Is the person in the bidder/offeror's organization responsible for determining the prices being offered in this bid or proposal, and that the signatory has not participated and will not participate in any action contrary to subparagraphs (a)(l) through (a)(3) above; or
  - (2) (i) Has been authorized, in writing, to act as agent for the following principals in certifying that those principals have not participated, and will not participate in any action contrary to subparagraphs (a)(1) through (a)(3) above (insert full name of person(s) in the bidder/offeror's organization responsible for determining the prices offered in this bid or proposal, and the title of his or her position in the bidder/offeror's organization);

(ii) As an authorized agent, does certify that the principals named in subdivision (b)(2)(i) above have not participated, and will not participate, in any action contrary to subparagraphs (a)(1) through (a)(3) above; and \_\_\_\_

(iii) As an agent, has not personally participated, and will not participate in any action contrary to subparagraphs (a)(1) through (a)(3) above.

(c) If the bidder/offeror deletes or modifies subparagraph (a)2 above, the bidder/offeror must furnish with its bid/offer a signed statement setting forth in detail the circumstances of the disclosure.

#### 4. Organizational Conflicts of Interest Certification

(a) The Contractor warrants that to the best of its knowledge and belief and except as otherwise disclosed, it does not have any organizational conflict of interest which is defined as a situation in which the nature of work under a proposed contract and a prospective contractor's organizational, financial, contractual or other interest are such that:

> (i) Award of the contract may result in an unfair competitive advantage;

> (ii) The Contractor's objectivity in performing the contract work may be impaired; or

> (iii) That the Contractor has disclosed all relevant information and requested the HA to make a determination with respect to this Contract.

- (b) The Contractor agrees that if after award he or she discovers an organizational conflict of interest with respect to this contract, he or she shall make an immediate and full disclosure in writing to the HA which shall include a description of the action which the Contractor has taken or intends to eliminate or neutralize the conflict. The HA may, however, terminate the Contract for the convenience of HA if it would be in the best interest of HA.
- (c) In the event the Contractor was aware of an organizational conflict of interest before the award of this Contract and intentionally did not disclose the conflict to the HA, the HA may terminate the Contract for default.
- (d) The Contractor shall require a disclosure or representation from subcontractors and consultants who may be in a position to influence the advice or assistance rendered to the HA and shall include any necessary provisions to eliminate or neutralize conflicts of interest in consultant agreements or subcontracts involving performance or work under this Contract.

#### 5. Authorized Negotiators (RFPs only)

The offeror represents that the following persons are authorized to negotiate on its behalf with the PHA in connection with this request for proposals: (list names, titles, and telephone numbers of the authorized negotiators):

#### 6. Conflict of Interest

In the absence of any actual or apparent conflict, the offeror, by submission of a proposal, hereby warrants that to the best of its knowledge and belief, no actual or apparent conflict of interest exists with regard to my possible performance of this procurement, as described in the clause in this solicitation titled "Organizational Conflict of Interest."

#### 7. Offeror's Signature

The offeror hereby certifies that the information contained in these certifications and representations is accurate, complete, and current.

Signature & Date:

AVIN MANI

Typed or Printed Name:

VILLE PRESIDIS

Title:

Previous Participation Certification	ATTACHMEN U.S. Department of Housing and Urban Development Office of Housing/Federal Housing Commissioner	H	U.S. Department of Agriculture Farmers Home Administration		OMB Approval No. 2502-0118 (exp. 2/29/2004)
Part I To be completed by Principals of Multifamily Projects. See Instructions Reason for Submitting Certification	litifamily Projects. See Instructions	For HUD HQ/FmHA use only	nly	~	
1. Agency Name and City where the application is filed TA COMA HOUSI NG AUTHORT TACOMA (NA.	UTHORITY	2. Project Name, Project Num	2. Project Name, Project Number, City and Zip Code contained in the application	i in the application	
ount	4. Number of Units or Beds 5. Section of Act	6. Typ	Type of Project (check one)	Rehabilitation	Proposed (New)
List of All Proposed Principal Participants 7. Names and Addresses of All Known Principals and Affiliates (people, businesses & organizations) proposing to participate in the project described above. (list names alphabetically; last, first, middle initial)	fillates (people, businesses & organizations) e. (list names alphabetically; last, first, middle initial)		8. Role of Each Principal in Project	9. Expected % Owner ship Interest in Project	10. Social Security or IRS Employer Number
			ACHINET	30%	91.1607332
FUTIENCIE, WILLIAM E			ARCHINZT	50%	91-11-07332
Certifications: 1 (meaning the individual who 2.1 signs as well as the corporations, partnerships or other parties listed above who certify) hereby apply to HUD or USDA-FmHA, as the case may be, for approvel to articipate as a principal in the role and project listed above based upon my following previous participation record and this form. Certification. Lecrtify that all the statements made by me are true, complete and correct to the best of my knowledge and belief and are made in good faith, including the data contained in Schedule A and Exhibits signed by me and attached to this form. Warning: HUD will prosecute false claims and statements. Conviction may result incriminal and/or or insured project of HUD, USDA-FmHA and State and local government housing finance agencies in which I have been or am now a principal. Typed or Printed Name of Principal. This form was prepared by (Please print the and State and local government housing finance agencies in which I have been or am now a principal.	For the period beginning 10 years date of this certification, and excep by me on the certification. a. No mortgage on a project listed everbeen in default, assigned to mortgage been given; by the mortgagee been given; by the mortgagee been given; contract or Turnkey Contract of noncompliances under any Cc contract or Turnkey Contract of noncompliances under any HUD contract in which I have had a leg contract in which I have had a leg cial interest; a l have not been a suspension of a complaint or indictment chargi	Brinoit + 3	y offense pu a term excee slude any of nor under the y imprisonrr y Departmuny Departmund or claim und a claim und a claim und a claim und a claim und a claim und c Ethical Co of Ethical Co of Ethical Co	Inish- unish- unish- eding     USDA's Standard of Condu eding       Fense     5. I am not a principal participe insured project as of this subpart B.       Fense     5. I am not a principal participe insured project as of this struction has stopped for a struction has stopped for a cos not been filed with HUD or s with 6. Tomy knowledge I have not or FmHA to be in nonco vered applicable civil rights laws.       Vered     Tom not a Member of Cong (ler an tied by law from contractin ited by law from contractin at to be and have a statement (if applicable) to ouse to in 5 and       O     8. Statement (if applicable) to and duct       JuD's a responsible principal for artue a statement (if applicable) to ouse to the (m/dd/yyyy)       Area Code Art Telephone No.	<ul> <li>USDA's Standard of Conduct in 7 C.F.R. Part O Subpart B.</li> <li>USDA's Standard of Conduct in 7 C.F.R. Part O Subpart B.</li> <li>5. I am not a principal participant in an assisted or insured project as of this date on which construction has stopped for a period in excess of 20 days or which has been substantially completed for more than 90 days and documents for closing, including final cost cartification have not been filed with HUD or FmHA.</li> <li>6. Tomy knowledge I have not been found by HUD or FmHA.</li> <li>6. Tomy knowledge I have not been found by HUD or FmHA.</li> <li>7. I am not a Member of Congress or a Resident commissioner nor otherwise prohibited or limited by law from contracting with the Government of the United States of America.</li> <li>8. Statements above (if any) to which I cannot certify havebeen deleted by states of America.</li> <li>8. Statement (if applicable) to explain the facts and circumstances which I think helps to qualify me as a responsible principal for participation inthis project.</li> </ul>
Previous editions are obsolete	<u>مـ</u>	Page 1 of 2		ref Handbook 4065.1	ref Handbook 4065.1 form HUD-2530 (5/2001)

Add extra sheets if you need	nHA, State, and Local Housing Finance Agencies. N more space. Double check for accuracy. If you have	lote: Read and follow the instruction sheet can be no previous projects write. by voirr name	Add extra sheets if you need more space. Double check for accuracy. If you have no previous projects write, by voir name "No meniorate where possible. Make full disclosure.
<ol> <li>List each Principal's Name (list in alphabetical order, last name first)</li> </ol>	2. List Previous Projects (give the I.D. number, project name, city location, & government agency involved if other than HUD)	3. List Principals' Role(s) 4. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4.	<ul> <li>4. Status of Loan</li> <li>5. Was Project ever in Default,</li> <li>6. Last Mgmt.</li> <li>7. Vol. 10,</li> <li>7. Marching your participation?</li> <li>7. Marching your participation?</li> </ul>
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Part II – For HUD Internal Processing Only Received and checked by me for accuracy and cor	npleteness; recommend	sferral to Headquarters as checked below:	
Date (mm/dd/yyyy)	Telephone Number and Area Code	A. No adverse information; form HUD-2530 approval is recommended.	C. Disclosure or Certification problem
	r rocessing and Control	B. Name match in system	D. Other, our memorandum is attached.
Joshiadhe		Director of Housing / Director, Multifamily Division	n Approved Date (mm/dd/yyyy)
Previous editions are obsolete		Page 2 of 2	dbook .



## MASTER LICENSE SERVICE PO Box 9034 • Olympia, WA 98507-9034 • (360) 664-1400 REGISTRATIONS AND LICENSES

Unified Business ID #: 601 484 986 Business ID #: 1

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Expires: 08-31-2009

RUTLEDGE MAUL ARCHITECTS, P.S., INC. 19336 47TH AVE NE SEATTLE WA 98155

AND AND AND AND AND AND AND AND AND

Domestic Professional Service Corporation Renewed by Authority of Secretary of State

REGISTERED TRADE NAMES: RUTLEDGE MAUL ARCHITECTS, P.S., INC.

The licensee named above has been issued the business registrations or licenses listed. By accepting this document the licensee certifies the information provided on the application for these licenses was complete, true, and accurate to the best of his or her knowledge, and that business will be conducted in compliance with all applicable Washington state, county, and city regulations.

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Elijabetti a. Luce Director, Department of Licensing

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INC

NAMED INSURED AND MAILING

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RUTLEDGE MAUL ARCHITECTS PS

19336 47TH AVE NE SEATTLE, WA 98155

#### AMERICAN ECONOMY INSURANCE COMPANY SEATTLE, WASHINGTON ULTRA OFFICE POLICY

RENEWAL OF

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RENEWAL DECLARATIONS

02-BO-884234-9

POLICY NUMBER 02-BO-884234-0

NAMED INSURED: RUTLEDGE MAUL ARCHITECTS PS POLICY NUMBER: 02-BO-884234-0 THE FOLLOWING FORMS CURRENTLY APPLY TO THIS POLICY (CONTINUED FROM PREVIOUS PAGE):

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#### **POLICY DECLARATIONS EXTENSION**

NAMED INSURED: RUTLEDGE MAUL ARCHITECTS PS

POLICY NUMBER: 02-BO-884234-0

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EVEREST NATIONAL INSURANCE COMPANY Westgate Corporate Center 477 Martinsville Road P.O. Box 830 Liberty Corner, NJ 07938-0830 (800) 438-4375

# ARCHITECTS & ENGINEERS PROFESSIONAL LIABILITY INSURANCE POLICY DECLARATIONS

THIS IS A "CLAIMS-MADE" POLICY. PLEASE READ YOUR POLICY CAREFULLY.

#### Named Insured:

Rutledge Maul Architects, PS Inc.

Policy Number:48AE000160-081

Address of Named Insured:

19336 47th Ave, NE Seattle WA 98155 Renewal of 48AE000160-071

Policy Period: From: 08/12/2008 To:08/12/2009 (12:01 a.m. Standard Time at the Address of the Named Insured)

Retroactive Date: August 12, 1996

Additional Insureds:

#### **Professional Services:**

Those services that any insured is legally qualified to perform for others in the Insured's capacity as an architect, engineer, land surveyor, landscape architect, construction manager, scientist, technical consultant, interior designer, land planner, or golf course designer.

Limit of Liability

- Each Claim	\$2,000,000
- Aggregate	\$2,000,000
Deductible	
- Each Claim	\$5,000
- Aggregate	Not Applicable
Premium	\$24,812

Forms and Endorsements:

EEO 02 616 05 02-Washington Cancellation & Nonrenewal Provisions EEO 01 544 02 02-Washington Change - Subrogation EIL 00 515 03 07-Everest National Signature page New Edition EEO 03 508 02 02-Deletion Of Deductible For Claims Expense EEO 25 508 02 02-Specific Project - Excess Limit Of Liability EEO 25 508 02 02-Specific Project - Excess Limit Of Liability EEO 00 518 12 07-Architects And Engineers Professional Liability

Dated 08/11/2008 Authorized Representative



April 15, 2009

Ms Tina Hansen Tacoma Housing Authority 902 L Street Tacoma, WA 98405

Dear Ms. Hansen

This is to certify that RMA, if selected, will make the work to be performed under this agreement top priority and will complete the work in an efficient and prompt manner.

Sincerely, Rutledge Maul Architects, PS Inc.

William E Rutledge

## ATTACHMENT J

# **STATEMENT OF PROPOSER'S QUALIFICATIONS**

ALL QUESTIONS MUST BE ANSWERED AND THE DATA GIVEN MUST BE CLEAR AND COMPREHENSIVE. IF NECESSARY, ADD A SEPARATE SHEET.

1.	NAME OF PROPOSER:RUTLEDGE MAYL ARCHITEUTS PS INC
2.	PERMANENT OFFICE ADDRESS: 19336 47th AVU NE
	SCATTLE WA 98155
3.	WHEN COMPANY OR ENTITY ORGANIZED:/99.5
4.	WHERE COMPANY OR ENTITY WAS FORMED: SEATTLE MA
5.	HOW MANY YEARS HAS THE COMPANY OR ENTITY BEEN ENGAGED IN THIS BUSINESS:
6.	GENERAL CHARACTER OF WORK PERFORMED BY THE COMPANY OR ENTITY:
	MARKET RATE TO HIGH LOND MULTI-FAMILY MIXED-
	USE PROJECTS
7.	IRS TAX IDENTIFICATION NO.: $91.1607332$

## **MUST BE SUBMITTED WITH YOUR PROPOSAL**

## ATTACHMENT K



# HUD SECTION 3 REGULATION INFORMATION FOR TACOMA HOUSING AUTHORITY (THA) CONSTRUCTION CONTRACTORS

# CONTRACTOR SECTION 3 SELF-CERTIFICATION FORM

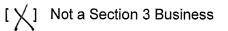
# THIS MUST BE COMPLETED AND SUBMITTED WITH BID/OFFER PACKAGE BY ALL CONTRACTORS

Project Number:
Company Name: PUTLEPGE MAUL ARCHITETTS PS INC.
Owner(s): BILE RUTLEDGE, DAVID MANL
Address: 19336 47th AVE WE SUATTLE WA 98155
Year Business Began:
Current Number of Employees: Full-time/ Part-time/
Currently Operating as Resident-Owned Business? Yes No

## The bidder represents and certifies as part of its bid/offer that it:

- [ ] Is a Section 3 business as indicated below. Refer to Page 4, Number 3, "Preference for Section 3 business concerns in contracting opportunities." for information regarding each Section 3 Category (check applicable box):
  - ] Category 1 Business
    - ] Category 2 Business
  - ] Category 3 Business
  - ] Category 4 Business (The following subcontracting information must be completed by Category 4 Businesses.)

Proposed Subcontractor	<u>Category</u>	Amount of <u>Subcontract</u>
		· · · · · · · · · · · · · · · · · · ·



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# Resident Hiring, Training, and Subcontracting Plan

Indicate the methods in which opportunities for resident employment, training and subcontracting will be offered:

(A) Hiring (Refer to Resident Employment Pool information)

### Complete the attached Estimated Project Work Force Breakdown Form.

(B) Training

	Provision of training/apprenticeship opportunities					
	Describe					
	On-the-job training					
/	Describe					
	Other NOT HIREPING AT THIS TIME					

(C) Subcontracting (For listing of resident contractors that provide a means of Section 3 compliance.)

#### Complete attached Section 3 Business Utilization form.

#### All contractors must read and sign the following:

As an authorized representative of (insert company name) BITLEDGE MALL ARCHITECT BINC I certify that any vacant employment positions, including training positions, that are filled: (a) after I have been selected but before the contract is executed; and (b) with persons other than those to whom the regulations of 24 CFR part 135 (Section 3) require employment opportunities to be directed, were not filled to circumvent the contractor's obligations under 24 CFR part 135.

<u>LAVID MIAVL</u> Authorized Representative

Company Name

VICEPARI DUNT

# ESTIMATED PROJECT WORK FORCE BREAKDOWN

	Column A	Column B	Column C	Column D (Must be 30% of Column C) Number of Positions To be Filled with Section 3 Residents		
Job Category	Total Estimated Positions Needed For Project	Number of Positions Occupied by Permanent Current Employees	Number of Positions Not Occupied			
Officers/Supervisors	1	1	<i></i>			
Professionals	2	2	-			
Technical	2	2				
Hsq Sales/Rental Mgmt	0	0	-			
Office/Clerical	0	0	/			
Service Workers	0	0				
Others	0	0				
TRADE: Journeymen			· · · · · · · · · · · · · · · · · · ·			
Helpers				······		
Apprentices						
Trainees						
Others						
TRADE: Journeymen						
Helpers						
Apprentices						
Trainees						
Others		$\forall \forall$	$\bigvee$			
·····			and Ballance			

<u>Section 3 resident</u> is a low or very low income person, particularly those who are recipients of government assistance for housing.

Company	RUTLEPGE MAUL ARCH.
Project Nar	TACOWA HOUSING AUTHORITY
Project Nur	
Person Cor	mpleting Form
Date	4.14.09
	Updated 7/17/00 ymg

		FEDERAL ID NUMBER				
M.C.	98155	COMPETITIVE OR NEGOTIATED BID				
CONTRACT P.S.	• •	AWARD DATE				
AMOUNT OF ( 		CONTRACT AMOUNT				
TOTAL DOLLAR AMOUNT OF CONTRACT: <u>AUL AACH METE PS</u> AUE AIF SI SATTLE UA		TRADE/SERVICE OR SUPPLY				
7-EVGE N	-1607332	ADDRESS AND PHONE NUMBER				
ACTOR:	-16	SECTION 3 BUSINESS **				
PROJECT NUMBER:	FEDERAL ID NUMBER:	NAME OF SUBCONTRACTOR				

**SECTION 3 BUSINESS UTILIZATION** 

\*\*Check if a Section 3 business

TOTAL DOLLAR AMOUNT AWARDED TO SECTION 3 BUSINESS(ES)  $\$_{-}$ 

Section 3 Business Concern means a business concern, as defined in this section –

- That is 51% or more owned by Section 3 residents; or
   Whose permanent, full-time employees include perso
- Whose permanent, full-time employees include persons, at least 30% of whom are currently Section 3 residents, or within three years of the date of first employment with the business concern were Section 3 residents; or
- That provides evidence of a commitment to subcontract in excess of 25% of the dollar award of all subcontracts to be awarded to business concerns that meet the qualifications set forth in paragraphs (1) or (2) in this definition of "Section 3 business concern." ෆ

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Updated 7-23-03 NV